

Nova Scotia Duck Tolling Retriever Club (USA) VIDEO/TELECONFERENCE BOD MEETING

Wednesday, February 21, 2024 **AGENDA**

APPROVAL OF MINUTES

December 2023 Video/Teleconference Board Meeting Minutes

(Please see: Attachment A - December 2023 Board Meeting Minutes)

PRESIDENT'S REPORT

None submitted

SECRETARY'S REPORT

None submitted

TREASURER'S REPORT

Submitted by Carolyn Kurth

Quarter ending December 2023 Financials and YTD as of February 10, 2024 Financials (Please see: Attachment B)

COMMITTEE REPORTS

REGIONAL DIRECTOR REPORTS

None submitted

AGENDA ITEMS:

NEW BUSINESS

Proposal #1: Change in Dates of Proposal to hold the NSDTRC (USA) National Specialty in

Region 4 in 2024

Submitted by: Shelby Westmoreland (Shelby.I.westmoreland@gmail.com)/ Patricia "Pat"

Romeiro (patntux@gmail.com)

Proposal Description: The original dates for the 2024 National Specialty need to be changed to

October 13 – October 20, 2024.

Financial Implication: None

Specific Board Action Requested: Approval to change the dates to October 13 – October 20,

2024

Proposal #2: To Approve the Application for a Designated Specialty at the New England

Sporting Group Association. **Submitted by:** Rochelle Kurth

(Please see: Attachment C – Proposal to Hold a Specialty)

Proposal Description: At the October 2023 Board of Directors meeting, approval was granted for the Club to hold a designated Specialty on Friday, May 31, 2024 at the New England Sporting Group Association. This application is in support of the approved specialty naming Rochelle Kurth as the Chair of the event.

Proposal Justification: The Board of Directors approved the May 31, 2024 designated Specialty pending the submission of the Specialty Application.

Administration: Promote the event through the regional mailing lists, Quackers and the Club website.

Financial Implication: Sponsorships will offset the cost of trophies and the Host Club is providing rosettes for winners through Reserve and \$3.00 per regular class entry.

Specific Board Action Requested: Approve the application and Chair of the designated Specialty.

Proposal #3: 40th Anniversary Commemorative Logo

Submitted by: Hillaré Parfait, Region 6 Director

Proposal Description: The year 2024 marks 40 years for the NSDTRC (USA)'s existence as stated in an article written by Sue Van Sloun and I think this is cause for celebration! I would like to commission the production of a commemorative logo that will run from February 2024 to Jan 31, 2025, and will be available on a variety of merchandise.

Proposal Justification: It is customary to commemorate milestones in our lives. Commemorating 40 years for our Club is no different! This commemoration will give our members an opportunity to purchase "keepsake" toller apparel and gear. This will also have the added benefit of being a fundraiser for the Club.

Administration: Finalize the purchase of the logo upon board approval and work with getting the merchandise listed into the Club shop before February month end.

Financial Implications: \$120 for Logo purchase.

Specific Board Action Requested: To approve \$120 for the logo purchase.

Proposal #4: Update the Financial Oversight Policy **Submitted by:** Hillaré Parfait, Region 6 Director

Proposal Description: In the best interest of the Club, I believe that the Board should take further involvement in the contracts that are signed for any Club sponsored event. Presently, we have a financial oversight responsibility at the \$5,000 mark and I believe that should be changed to the following:

Any contractual obligation or agreement between the Club and another party that exceeds \$1500 should be reviewed by the Club Treasurer and at a minimum a second Board Member before execution by the Secretary. Any contractual obligation or agreement that exceeds \$2500 should be reviewed by the Club Treasurer and brought to discussion with a majority of the Board members before execution by the Secretary. All contracts shall be reviewed with feedback provided and/or executed within ten (10) business days.

Proposal Justification: The last few years we have had larger events, and this proposal is to ensure the Boards engagement with the contracts being committed to and protect the monetary interests of the Club.

Administration: Committee Chairs and Regional Directors will be responsible for making sure that all Event Chairs are aware of the procedure. This will require more engagement from multiple Board members to ensure that this requirement is fulfilled in a timely manner to avoid delay or loss of contract.

Financial Implications: None.

Specific Board Action Requested: To approve the update to the current Financial Oversight Policy.

Proposal #5: Institute a NSDTRC (USA) Dock Jumping Program and Rules Submitted by: Patricia Romeiro, Region 4 Director, 707-291-1161, patritux@gmail.com

Proposal Description: "The Toller is highly intelligent, easy to train and has great endurance. A strong and able swimmer, he is a natural and tenacious retriever on land and from water, setting himself for springing action the moment the slightest indication is given that retrieving is required. His strong retrieving desire and playfulness are qualities essential to his tolling ability." These words played an important role in the late 1980's when our Club instituted its own test designed to evaluate the innate working abilities of the Toller. Originally the name of the test was called the Working Natural Instinct Test (NIT) and later evolved to be the Club's Working Certificate program for the Field Test with appropriate level titles.

Dock diving, a popular and exciting canine sport, started in 1997 at the Incredible Dog Challenge, an event that was sponsored and produced by Purina. It is a new dog sport that lets dogs show off their jumping and swimming abilities. Dogs leap from the end of a dock into the water to get the best score for distance, height or speed. It has taken off like wildfire as everyone realized just how much fun this sport really is. Since its inception, many organizations have

popped up to promote the sport and create competitions, such as DockDogs, Ultimate Air Dogs (UAD) and North American Diving Dogs (NADD). NADD is in cooperation with the AKC. NADD trials are pass or fail. As your dog achieves NADD titles, they can be added to the list of your dog's AKC titles.

Dock diving is a fun sport that involves dogs leaping from a dock into a pool of water in pursuit of a toy or object. This exciting activity highlights a dog's jumping ability, speed, and agility. Dock diving competitions have gained significant attention in recent years, captivating both participants and spectators alike. The different types of dock diving competitions are the distance jumps that showcase impressive leaps and bounds, to the daring vertical jumps that test the limits of agility. Then there are the heart-pumping speed retrieve events, where dogs race against the clock to retrieve objects from the water, and the inspiring air retrieves that demonstrate their amazing aerial skills.

Rules would include Dog Eligibility, Pre-registration limits, Opening and Closing Dates, Class Running Order, Check In, Jumping Rules including for Distance, Air Retrieve, Hydro-Dash, Finals, Divisions and Classes, and Titles.

Just as we did in the 1980's, the same description of our Toller athletes can be applied to the sport of Dock Diving by approving this proposal to create and institute the NSDTRC USA Dock Jumping Program and Rules.

Note: Suggestions to call our event so far are: "Dash 'N Splash" or "Toller Leap Challenge (TLC)". Jump suggestions so far are "Long Jump or Leap Far, High Jump or Leap High and Freestyle or Leap Fast". Divisions may be called "Egrets, Goose, Herons, Mallards, Pintail, Swans". They are still Duck Tolling Retrievers.

Proposal Justification: NADD is the best guide to use statistically in growth of the dock diving sport for Tollers. In 2014 Distance Jump there were seven (7) Ranked Tollers and 8 Unranked for a total of 15 Tollers competing. In 2023 Distance Jump there were 64 Ranked Tollers and 132 unranked for a total of 196 Tollers. In 2014 Air Retrieve there were zero (0) Tollers entered. In 2023 Air Retrieve there were 11 Ranked Tollers and 18 Non-Ranked Tollers for a total of 29 Tollers. In 2014 Hydro-Dash there were (0) Tollers entered. In 2023 Hydro-Dash there were 13 Ranked and 27 Non-Ranked for a total of 40 Tollers.

I did peruse some of the ranked Tollers and found that quite a few were not members of our Club. Membership opportunities present themselves.

There are sixty locations of NADD facilities across the United States. Most of them hold at least 1 Regional Qualifier and anywhere from 1 to 5 additional dock diving events per year. Travel time can be up to 8 hours to attend an event. There are many canine mobile pools owned by individual dog sports enthusiasts or Clubs which are not NADD pools that hold local Dock Diving events. It's an opportunity to hold an event to include all breed opportunities for an opportunity for profit. The membership could possibly have another venue in the Versatility category. It would be a bonus when applied to a Specialty.

Administration: Yes, this proposal will require on-going administration by the Club. I would suggest that a committee of two or three be considered. I would recommend an appointment of a Dock Diving volunteer be appointed similar to the Field Coordinator. I do have a committee of four now to begin development of the Dock Jumping Program. They are Kimm Bonecutter, Christy McBride (application is in for membership), Emily Kan and Pat Romeiro.

Financial Implications: There will be costs for ribbons, certificates, envelopes and postage. Event costs will be determined based on location. A place like All Dogs Sports Park location would be approximately \$500 per day for 1 or 2 days depending on the venue. Other costs would Judge, restrooms/porta potties, Secretary or Hand written score sheets.

Specific Board Action Requested: Approve this proposal to create and institute the NSDTRC USA Dock Jumping Program and Rules and implement it at the 2024 Specialty in Lodi, CA.

Proposal #6: To grant permission to the NSDTRC-NE to hold their Annual fall specialty. **Submitted by:** Rochelle Kurth

Description: The NSDTRC-NE would like to hold their fall specialty in conjunction with the Thanksgiving cluster again in 2024. This date falls on November 23rd, 2024

Justification: All regional club specialties are subject to parent club approval. The approval process via AKC is to ensure no two specialties land on the same date within 200 miles of each other, and encourages all specialty clubs to work with their parent club.

The NSDTRC-NE's Specialty was the only specialty in the North East last year, and was highly successful. The total entry was 12-13(6-6)9 with 15 entries in puppy sweeps and 6 entries in veteran sweeps. Every non-regular class offered was supported with entries. Tollers also competed in each of the sports offered (rally, obedience, and agility), with HIT trophies awarded per sport.

We would like to hold this specialty again in 2024, it's clear to us, toller owners and breeders really like this show, and it is successful even without a specialty, so we would like to support what they want.

Administration: None for the NSDTRC (USA)

Financial: None for the NSDTRC (USA).

Specific Board Action Requested: To accept the proposal as written.

Proposal #7: Edits to the Versatility proposal

Submitted by: Rochelle Kurth

Description: Follow up to the December BOD meeting; minor edits to the versatility proposal.

(Please see Attachment D - NSDTRC (USA) Versatility Program)

Justification: The following requests were sent for edits:

• We would like you to chair a committee of 3 or 5 members to review the program together. The members are of your choosing but should have a level of experience in the sports.

This has been sent via ES submission with names and qualifications.

• Please think about the specific criteria that makes a Toller versatile. The point schedule should be skewed for enticing members to achieve accomplishments in those areas.

The points schedule has been updated to allow more points for those who prioritize field and what this breed was bred to do. A dog with a Rusty Jones would need just 1 point for their VC, which will hopefully encourage more participation in that program as well.

The other points and requirements stayed the same, the goal was to encourage field but not to discourage attendance in other sports.

• The BOD is of the opinion that the point progression in achieving higher levels within a sport should not necessarily be one of an incremental separation by one point. For instance, going from SH to MH, the significance in the higher level of achievement is worthy of more than a one-point step up.

This was the only request I did not understand. In the original proposal, going from a SH to a MH gave a dog double the points. 3 points for a senior, to 6 points for a master. In the new update to the field points, this ratio stayed the same; 4 points for a senior and 8 points for a master. The incremental steps in everything else should stay the same, or the encouragement to field won't work.

Administration: Versatility committee, see ES submission.

Financial: None, this would replace the program currently in place.

Specific Board Action Requested: To accept the proposal as written.

Proposal #8: Adjust the wording of the specialty rules to allow Independent specialties in conjunction with a National. **Submitted by:** Rochelle Kurth

Description: The current wording for the specialty rules is as follows:

• "Proximity to National Specialty: The location of the show and the time before or after the National will be taken into consideration by the Board when granting or denying the proposal. The application should state the number of days and the miles between the proposed Specialty and that year's National. A specialty will not be granted if the show date is 30 days before or after the National."

I am proposing this new wording:

• "Proximity to National Specialty: The location of the show and the time before or after the National will be taken into consideration by the Board when granting or denying the proposal. The application should state the number of days and the miles between the proposed Specialty and that year's National. A specialty not held in conjunction with a national will not be granted if the show date is 30 days before or after the National. Independent specialties held in conjunction with a national are still subject to Board approval."

Proposal Justification: Allowing specialties to be held in conjunction with a national affords more options to nationals held in more remote areas of the country. Further, AKC just approved opening up the reserve major rule to all specialties who meet the criteria. Having an independent and a national in the same week offers 4 chances for majors per sex. This should increase attendance by giving people "more bang for their buck", and encourage people to attend specialties in places like California or Texas or Florida or Montana.

Administration: None

Financial: None.

Specific Board Action Requested: To accept the proposal as written.

Proposal #9: To eliminate the **Resolution** approved in 11/2001 titled "Resolution Providing for the Opening and Use of Temporary Bank Accounts to Support Regional Events" **Submitted by:** Policy Binder Committee – A.Kaiser, H. Parfait and A. DiSilvestre

(Please see Attachment E – Resolution Providing for the Opening and Use of Temporary Bank Accounts to Support Regional Events)

Proposal Description: A resolution was made in November 2001 to open bank accounts for each Club event. This practice is no longer needed since the accounting software allows for separate accounting of events within one bank account.

Proposal Justification: The Resolution is obsolete.

Administration: To remove the Resolution from the Policy Binder.

Financial: None.

Specific Board Action Requested: Vote to eliminate the Resolution Providing for the Opening and Use of Temporary Bank Accounts to Support Regional Events.

Proposal #10: To update the Policy Statement approved in 10/2008 titled "Managing The Finances of an NSDTRC (USA) Event".

Submitted by: Policy Binder Committee – A.Kaiser, H. Parfait and A. DiSilvestre (Please see Attachment F – Managing The Finances of an NSDTRC (USA) Event)

Proposal Description: The policy statement for Managing The Finances of an NSDTRC (USA) Event has been updated to reflect current duties of the Event Treasurer. Please see **Attachment F** for the red lined document.

Proposal Justification: The policy statement for managing the finances of an NSDTRC (USA) Event was outdated with procedures that are no longer in use.

Administration: Update the Policy Binder with the amended Policy Statement.

Financial Implications: None.

Specific Board Action Requested: Approve the updated Policy Statement titled "Managing The Finances of an NSDTRC (USA) Event."

ADJOURNMENT

CONFIDENTIAL EXECUTIVE SESSION:

ADJOURNMENT



Nova Scotia Duck Tolling Retriever Club (USA) VIDEO/TELECONFERENCE BOD MEETING December 14, 2023

MINUTES

ROLL CALL

Roll call was taken. Board Members attending via Zoom: President Terri Krause, Vice President Melissa Savage, Treasurer Carolyn Kurth, Secretary Ann DiSilvestre, Region 1 Director Annie Garwood, Region 2 Director Barb Rohr, Region 3 Director Cindy Richardson, Region 4 Director Patricia Romeiro, Region 5 Director Amanda Kaiser, Region 6 Director Hillaré Parfait, and Region 7 Director Travis Massie.

Meeting was called to order by President Terri Krause at 7:37pm EST.

APPROVAL OF MINUTES

October 2023 In person Board Meeting Minutes

Motion: I move to approve the minutes as written.

Motion made by Terri Krause. Barb Rohr seconded the motion.

APPROVE [11]: A. Garwood, B. Rohr, C. Richardson, P. Romeiro, A. Kaiser, H. Parfait, T. Massie, M. Savage, C. Kurth, A. DiSilvestre and T. Krause.

OPPOSE [0]: ABSTAIN [0]:

Motion approved by the Board of Directors.

COMMITTEE REPORTS

AGENDA ITEMS:

OLD BUSINESS

NEW BUSINESS

Proposal #1: Redefine handler Eligibility in NSDTRC (USA) Sweepstakes events.

Motion: To approve the new policy regarding Professional Handlers.

"Professional Handlers are not eligible to compete in sweepstakes at NSDTRC (USA) events unless they are an owner, co-owner and/or breeder of record of the

dog(s) being handled."

Motion made by Travis Massie. Hillaré Parfait seconded the motion.

APPROVE [9]: A. Garwood, B. Rohr, C. Richardson, P. Romeiro, H. Parfait, T. Massie, C. Kurth, A. DiSilvestre and T. Krause.

OPPOSE [1]: Amanda Kaiser

ABSTAIN [1]: Melissa Savage

Motion approved by the Board of Directors.

Proposal #2: Region 4 Fund Raiser – 3/24/2024

Motion: To approve the fund raiser for the 2024 National Specialty.

Motion made by Ann DiSilvestre. Seconded by Pat Romeiro.

APPROVE [11]: A. Garwood, B. Rohr, C. Richardson, P. Romeiro, A. Kaiser, H. Parfait, T.

Massie, M. Savage, C. Kurth, A. DiSilvestre and T. Krause.

OPPOSE [0]: ABSTAIN [0]:

Motion approved by the Board of Directors.

Proposal #3: Revise the Versatility Program

Motion: To table the proposal for further claifications.

Motion made by Barb Rohr. Amanda Kaiser seconded the motion.

Barb Rohr rescinded the motion to table the proposal for further clarifications.

Director Travis Massie adjourned the meeting at 8:40pm EST.

Motion: To send the proposal back to Rochelle Kurth and request that she put together a committee of 3 or 5 members, who are active across the sports, to refine the proposed program. Motion made by Terri Krause. Amanda Kaiser seconded the motion.

APPROVE [9]: A. Garwood, B. Rohr, C. Richardson, P. Romeiro, A. Kaiser, H. Parfait, M. Savage, A. DiSilvestre and T. Krause.

OPPOSE [0]:

ABSTAIN [1]: C. Kurth.

Motion approved by the Board of Directors.

Proposal #4: Create the Volunteer Junior Coordinator Position and Approve the Position Description.

Motion: To approve the Junior Coordinator position and position description.

Motion made by Barb Rohr. Terri Krause seconded the motion.

APPROVE 10]: A. Garwood, B. Rohr, C. Richardson, P. Romeiro, A. Kaiser, H. Parfait, M. Savage, C. Kurth, A. DiSilvestre and T. Krause.

OPPOSE [0]:

ABSTAIN [0]:

Motion approved by the Board of Directors.

Proposal #5: Create the Volunteer Breeder Education Coordinator Position and Approve the Position Description.

Motion: To approve the Breeder Education Coordinator position and position description.

Motion made by Amanda Kaiser. Annie Garwood seconded the motion.

APPROVE 10]: A. Garwood, B. Rohr, C. Richardson, P. Romeiro, A. Kaiser, H. Parfait, M. Savage, C. Kurth, A. DiSilvestre and T. Krause.

OPPOSE [0]: ABSTAIN [0]:

Motion approved by the Board of Directors.

Proposal #6: To Make Morris and Essex 2025 a Designated NSDTRC (USA) Specialty. **Motion:** To approve the Morris and Essex 2025 Designated NSDTRC (USA) Specialty. Motion made by Hillaré Parfait. Seconded by Annie Garwood.

APPROVE [9]: A. Garwood, B. Rohr, C. Richardson, P. Romeiro, A. Kaiser, H. Parfait, M. Savage, A. DiSilvestre and T. Krause.

OPPOSE [0]:

ABSTAIN [1]: C. Kurth.

Motion approved by the Board of Directors.

ADJOURNMENT

Motion: To adjourn the meeting of the NSDTRC (USA) at 9:15pm EST. Motion made by Terri Krause. Carolyn Kurth seconded the motion.

APPROVE 10]: A. Garwood, B. Rohr, C. Richardson, P. Romeiro, A. Kaiser, H. Parfait, M. Savage, C. Kurth, A. DiSilvestre and T. Krause.

OPPOSE [**0**]:

ABSTAIN [0]:

Motion approved by the Board of Directors.

CONFIDENTIAL

EXECUTIVE SESSION

Motion: To enter into Executive Session at 9:30pm EST.

Motion made by Terri Krause. Carolyn Kurth seconded the motion.

APPROVE 10]: A. Garwood, B. Rohr, C. Richardson, P. Romeiro, A. Kaiser, H. Parfait, M. Savage, C. Kurth, A. DiSilvestre and T. Krause.

OPPOSE [0]:

ABSTAIN [0]:

Motion approved by the Board of Directors.

General Discussion. No action items.

Motion: To adjourn the Executive Session at 10:07pm EST.

Motion made by Terri Krause. Barb Rohr seconded the motion.

APPROVE 10]: A. Garwood, B. Rohr, C. Richardson, P. Romeiro, A. Kaiser, H. Parfait, M. Savage, C. Kurth, A. DiSilvestre and T. Krause.

OPPOSE [0]: ABSTAIN [0]:

Motion approved by the Board of Directors.

NOTE: President's vote was cast for all motions, but only counted in the case of a tie.

Respectfully submitted, Ann DiSilvestre, Secretary 12:53 PM 01/28/24 Cash Basis

NSDTRC(USA) Balance Sheet Prev Year Comparison As of December 31, 2023

	Dec 31, 23	Dec 31, 22	\$ Change	% Change
ASSETS				
Current Assets				
Checking/Savings				
Specialty Accounts				
Region 2	1,500.00	1,500.00	0.00	0.0%
Total Specialty Accounts	1,500.00	1,500.00	0.00	0.0%
Wells Fargo CD #2	50,429.64	0.00	50,429.64	100.0%
Wells Fargo CD#1	72,413.06	71,307,92	1,105,14	1.6%
Wells Fargo Checking	11,818.00	69,036.81	-57,218.81	-82.9%
Wells Fargo Savings	10,591.68	60,454.40	-49,862.72	-82.5%
Total Checking/Savings	146,752.38	202,299.13	-55,546.75	-27.5%
Total Current Assets	146,752.38	202,299.13	-55,546.75	-27.5%
TOTAL ASSETS	146,752.38	202,299.13	-55,546.75	-27.5%
IABILITIES & EQUITY				
Equity				
Opening Bal Equity	54,261.47	54,261.47	0.00	0.0%
Retained Earnings	146,407.32	162,068.91	-15,661.59	-9.7%
Net Income	-53,916.41	-14,031.25	-39,885.16	-284.3%
Total Equity	146,752.38	202,299.13	-55,546.75	-27.5%
TOTAL LIABILITIES & EQUITY	146,752.38	202,299.13	-55,546.75	-27.5%

11:40 AM 02/11/24 Cash Basis

NSDTRC(USA) Profit & Loss Prev Year Comparison July through December 2023

	Jul - Dec 23	Jul - Dec 22	\$ Change	% Change
Income				
BrdrDirIncome	0.00	20.00	-20.00	-100.0%
Dues	1,836.00	66.00	1,770.00	2,681.8%
Event Income Catalog Advertising Sales	880,00	921.50	44 50	4.50/
Clinics Seminars	875.00	4,325.00	-41.50 -3,450.00	-4.5% -79.8%
Entries	24,815.92	30,475.90	-5,659.98	-18.6%
Fun Stuff & Misc.	1,965.00	2,459.67	-494.67	-20.1%
Fundraising	10,111.26	6,460.42	3,650.84	56.5%
Hospitality	45.00	0.00	45.00	100.0%
Meals Banquets Merchandise Sales	2,405.00	9,969.55	-7,564.55	-75.9%
Trophy Donations	7,591.94 1,485.00	1,397.32 7,510.00	6,194.62 -6,025.00	443.3% -80.2%
Vendor Space	225.00	0.00	225.00	100.0%
Total Event Income	50,399.12	63,519.36	-13,120.24	-20,7%
Interest Income	1,367.16	30.32	1,336,84	4,409,1%
Member Dues	0.00	712.00	-712.00	-100.0%
Merchandise	0.00	245.90	-245.90	-100.0%
Public Education	1,300.00	0.00	1,300.00	100.0%
Refunds Rescue Income	-1,479.99 970.00	-548.75 0.00	-931.24 970.00	-169.7% 100.0%
Total Income	54,392.29	64,044.83	-9,652.54	-15.1%
Gross Profit	54,392.29	64,044.83	-9,652,54	-15.1%
Evmana	- 1,002.20	# 1,0 7 1100	0,002.07	-10.170
Expense Administrative Costs	1,227.50	197.00	1,030.50	523.1%
AKC Delegate Travel	590.32	803.44	-213.12	-26.5%
Total AKC Delegate	590.32	803.44	-213.12	-26.5%
Annual BOD Membership Meeting Travel	10,213.52	3,173.38	7,040.14	221.9%
Total Annual BOD Membership Meeting	10,213.52	3,173.38	7,040.14	221.9%
Awards				
AKC	0.00	215.00	-215.00	-100.0%
Postage	200.03	338.19	-138.16	-40.9%
Supplies	343.85	379.87	-36.02	-9.5%
Total Awards	543.88	933.06	-389,18	-41.7%
Donations Made	257.78	0.00	257.78	100.0%
Events				
AKC Application Recording Fee	1,841.50	1,523.50	318.00	20.9%
Banquets Food	135.00	729.44	-594.44	-81.5%
Birds	8,932.41	2,637.22	6,295.19	238.7%
Catalogs & Other Event Merchandise	0.00 6,340.41	2,543.42 2,602.25	-2,543.42 3.739.46	-100.0%
Facility & Equipment Rental	38,400.60	21,661.47	3,738.16 16,739.13	143.7% 77.3%
Fundraising	0.00	899.10	-899.10	-100.0%
Hospitality	501.00	1,291.70	-790.70	-100.0% -61.2%
Judges Fees Travel Gifts	9,092.30	6,052.98	3,039.32	50.2%
Misc Expense	771.45	87.50	683.95	781.7%
PayPal Fees	469.74	1,713.89	-1,244,15	-72.6%
Postage	442.11	37.45	404.66	1,080.5%
Printing	37.69	0.00	37.69	100.0%
Secretary Fees Travel Seminars & Clinics	785.92	2,170.10	-1,384.18	-63.8%
Supplies	0.00 3,672.10	850.00 3,019.65	-850.00 652.45	-100.0%
anhhuna	0,012,10	0,018.00	VJZ,4U	21.6%

11:40 AM 02/11/24 Cash Basis

NSDTRC(USA) Profit & Loss Prev Year Comparison July through December 2023

	Jul - Dec 23	Jul - Dec 22	\$ Change	% Change
Trophies Ribbons Sweeps Workers Fees Travel Food	8,441.90 1,088.42	15,125.00 612.28	-6,683.10 476.14	-44.2% 77.8%
Total Events	80,952.55	63,556,95	17,395.60	27.4%
Health Supplies	167.00	0.00	167,00	100.0%
Total Health	167.00	0.00	167.00	100.0%
Insurance Judge Education	1,150.00	958.00	192.00	20.0%
Supplies Travel	318.53 1,630.46	0.00 2,908.93	318.53 -1,278.47	100.0% -44.0%
Total Judge Education	1,948.99	2,908.93	-959.94	-33.0%
Judges Selection Membership	25.00	0.00	25.00	100.0%
PayPal Fee Postage Printing Supplies	0.00 381.09 489.02 0.00	4.23 464.59 338.37 125.46	-4.23 -83.50 150.65 -125.46	-100.0% -18.0% 44.5% -100.0%
Total Membership	870.11	932.65	-62.54	-6.7%
Membership Roster Expenses Merch Exp	0.00 0.00	412.50 10.71	-412.50 -10.71	-100.0% -100.0%
Postage Professional Svs Public Ed	148.45 0.00	0.00 234.00	148.45 -234.00	100.0% -100.0%
MTB Expense	314.00	0.00	314.00	100.0%
Total Public Ed	314.00	0.00	314.00	100.0%
Quackers	5,237.38	47.66	5,189.72	10,889.1%
Records	0.00	120.00	-120.00	-100.0%
Registrar	0.00	319.58	-319.58	-100.0%
RescueOperations Veterinary Expense	3,179.94	0.00	3,179.94	100.0%
Total RescueOperations	3,179.94	0.00	3,179.94	100.0%
Secretary Postage Printing Supplies	613.08 0.00 0.00	211.06 184.88 1,709.47	402.02 -184.88 -1,709.47	190.5% -100.0% -100,0%
Total Secretary	613.08	2,105.41	-1,492.33	-70.9%
Treasurer Postage Printing Supplies	0.00 49.59 41.00	72.00 71.14 0.00	-72.00 -21.55 41.00	-100.0% -30.3% 100.0%
Total Treasurer	90,59	143.14	-52.55	-36.7%
Void WebSite	0.00	0.00	0,00	0.0%
Monthly Fees Supplies	437.50 341.11	756.25 463.42	-318.75 -122.31	-42.2% -26.4%
Total WebSite	778.61	1,219.67	-441.06	-36.2%
Total Expense	108,308.70	78,076.08	30,232.62	38.7%
Net Income	-53,916.41	-14,031.25	-39,885.16	-284.3%
				-

11:41 AM 02/11/24 Cash Basis

NSDTRC(USA) Balance Sheet Prev Year Comparison As of February 11, 2024

	Feb 11, 24	Feb 11, 23	\$ Change	% Change
ASSETS				
Current Assets				
Checking/Savings				
Specialty Accounts				
Region 2	1,500.00	1,500.00	0.00	0.0%
Total Specialty Accounts	1,500.00	1,500.00	0,00	0.0%
Wells Fargo CD #2	50,429.64	0.00	50,429,64	100.0%
Wells Fargo CD#1	72,413.06	71,307.92	1,105.14	1.6%
Wells Fargo Checking	34,967.55	70,989.73	-36,022.18	-50.7%
Wells Fargo Savings	10,591.68	60,454.40	-49,862.72	-82.5%
Total Checking/Savings	169,901.93	204,252.05	-34,350.12	-16.8%
Total Current Assets	169,901.93	204,252.05	-34,350.12	-16.8%
TOTAL ASSETS	169,901.93	204,252.05	-34,350.12	-16.8%
LIABILITIES & EQUITY				
Equity				
Opening Bal Equity	54,261.47	54,261.47	0.00	0.0%
Retained Earnings	146,407.32	162,068.91	-15,661.59	-9.7%
Net Income	-30,766.86	-12,078.33	-18,688.53	-154.7%
Total Equity	169,901.93	204,252.05	-34,350.12	-16.8%
TOTAL LIABILITIES & EQUITY	169,901.93	204,252.05	-34,350.12	-16.8%

11:33 AM 02/11/24 Cash Basis

NSDTRC(USA) Profit & Loss Prev Year Comparison July 1, 2023 through February 11, 2024

	Jul 1, '23 - Feb 11, 24	Jul 1, '22 - Feb 11, 23	\$ Change	% Change
Income BrdrDirincome	0.00	00.00	20.00	400.004
Brarbirincome Dues	0.00 18,719.79	20.00 12,740.00	-20,00 5,979,79	-100.0% 46.9%
Event Income	10,1 15.15	12,140.00	0,518,18	40.070
Catalog Advertising Sales	880.00	921.50	-41.50	-4.5%
Clinics Seminars	875.00	4,325.00	-3,450.00	-79.8%
Entries	35,353,17	30,475.90	4,877.27	16.0%
Fun Stuff & Misc. Fundraising	2,605,00 13,442,26	2,459.67 6,460.42	145.33	5.9%
Hospitality	45.00	0,400.42	6,981.84 45.00	108.1% 100.0%
Meals Banquets	2,555.00	9,969,55	-7,414.55	-74,4%
Merchandise Sales	10,248.84	1,397.32	8,851.52	633.5%
Trophy Donations	4,499.66	7,510.00	-3,010.34	-40.1%
Vendor Space Total Event Income	225.00 70,728.93	0.00	225,00	100.0%
Interest Income	1,367.16	63,519.36 33.33	7,209.57 1,333.83	11.4% 4,001.9%
Member Dues	0.00	712.00	-712.00	-100.0%
Merchandise	183.00	245.90	-62,90	-25.6%
Public Education	1,300.00	0.00	1,300.00	100.0%
Refunds Rescue Income	-1,629,99 970.00	-708.45 730,00	-921.54 240.00	-130.1% 32.9%
Total Income	91,638.89	77,292.14	14,346.75	18.6%
Gross Profit	91,638.89	77,292.14	14,346.75	18.6%
Expense Administrative Costs	1,227.50	673.65	553.85	82.2%
AKC Delegate Travel	590.32	1,449.49	-859.17	-59.3%
Total AKC Delegate	590.32	1,449.49	-859.17	-59.3%
Annual BOD Membership Meeting				
Travel	12,753.42	3,173.38	9,580.04	301.9%
Total Annual BOD Membership Meeting	12,753,42	3,173.38	9,580.04	301.9%
Awards AKC	0,00	215.00	-215.00	400.00/
Postage	200.03	338.19	-138.16	-100.0% -40.9%
Supplies	343,85	379.87	-36.02	-9.5%
Total Awards	543,88	933.06	-389.18	-41.7%
Donations Made	257.78	0.00	257.78	100.0%
Events				
AKC Application Recording Fee	2,054.00	1,523,50	530.50	34.8%
Banquets Food	280.57	2,261.44	-1,980,87	-87.6%
Birds	9,732.41	2,637.22	7,095,19	269.0%
Catalogs & Other	0.00	2,543.42	-2,543.42	-100,0%
Event Merchandise	9,182.14	2,692.07	6,490.07	241.1%
Facility & Equipment Rental Fundraising	39,128.41 0,00	21,661.47 1,149.10	17,466.94 -1,149.10	80.6% -100.0%
Hospitality	676,77	5,842.44	-5,165.67	-88.4%
Judges Fees Travel Gifts	11,148.29	6,839.89	4,308.40	63.0%
Misc Expense	771.45	87.50	683.95	781.7%
PayPal Fees	669.79	1,713.89	-1,044.10	-60.9%
Postage	479,03	37.45	441.58	1,179.1%
Printing Secretary Fees Travel	37.69 1,011.92	0.00	37.69	100.0%
Seminars & Clinics	0.00	2,170.10 850.00	-1,158.18 -850.00	-53.4% -100.0%
Supplies	4,511.55	3,119.65	1,391.90	44.6%
Trophies Ribbons Sweeps Workers Fees Travel Food	9,284,23 2,476,73	15,125.00 612.28	-5,840.77 1,864.45	-38.6% 304.5%
Total Events	91,444.98	70,866.42	20,578.56	29.0%
Health			·	
Supplies Total Health	167.00	0.00	167.00	100.0%
Total Health Insurance	167.00 1,150.00	0.00 958.00	167,00	100.0%
Hightenor	1,130.00	UU,068	192,00	20.0%

11:33 AM 02/11/24 Cash Basis

NSDTRC(USA) Profit & Loss Prev Year Comparison

July 1, 2023 through February 11, 2024

	Jul 1, '23 - Feb 11, 24	Jul 1, '22 - Feb 11, 23	\$ Change	% Change
Judge Education				
Supplies Travel	318.53 1,630.46	0,00 2,908,93	318.53 -1,278.47	100.0% -44.0%
Total Judge Education	1,948.99	2,908.93	-959,94	-33.0%
Judges Selection Membership	25.00	0.00	25.00	100.0%
PayPal Fee	311.11	4,23	306.88	7,254.9%
Postage	381.09	464.59	-83.50	-18.0%
Printing	489.02	338.37	150.65	44.5%
Supplies	0.00	125.46	-125.46	-100.0%
Total Membership	1,181.22	932.65	248.57	26.7%
Membership Roster Expenses	00,0	412.50	-412,50	-100.0%
Merch Exp	00,0	89.22	-89.22	-100.0%
Postage	430.36	0.00	430.36	100.0%
Professional Svs Public Ed	0.00	234.00	-234.00	-100.0%
MTB Expense	660.70	0.00	660,70	100,0%
Total Public Ed	660,70	0.00	660,70	100,0%
Quackers	5,237.38	2,564.91	2,672.47	104.2%
Records	0.00	120.00	-120,00	-100.0%
Registrar	0.00	319,58	-319.58	-100.0%
RescueOperations				
Veterinary Expense	3,179.94	0.00	3,179.94	100.0%
Total RescueOperations	3,179.94	0.00	3,179.94	100.0%
Secretary				
Postage	613.08	211.06	402.02	190.5%
Printing Supplies	0.00 0.00	184.88	-184.88	-100.0%
	0.00	1,709.47	-1,709.47	-100.0%
Total Secretary	613.08	2,105.41	-1,492.33	-70.9%
Treasurer				
Postage	0.00	72,00	-72.00	-100.0%
Printing Supplies	49.59	87.60	-38.01	-43.4%
• •	41.00	0.00	41.00	100.0%
Total Treasurer	90.59	159.60	-69.01	-43.2%
Vold WebSite	0.00	0.00	0.00	0.0%
Monthly Fees	562.50	1,006.25	-443.75	-44.1%
Supplies	341.11	463.42	-122.31	-26.4%
Total WebSite	903.61	1,469.67	-566.06	-38.5%
Total Expense	122,405.75	89,370.47	33,035.28	37.0%
Income	-30,766.86	-12,078.33	-18,688.53	-154.7%
	 			

Subject: Proposal To Hold A Specialty [#13] From: "Wufoo" <no-reply@wufoo.com>

Date: 1/18/2024, 9:23 AM

To: Events@nsdtrc-usa.org,Secretary@nsdtrc-usa.org,Treasurer@nsdtrc-usa.org,president@nsdtrc-

usa.org,vp@nsdtrc-usa.org

1. What type of Specialty are you proposing? *

Designated

2. Date of proposed Show: *

Friday, May 31, 2024

3. Name, if any, of Host Club: *

New England Sporting Group Association

4. Location of proposed Show: *

54 Emerald St

Wrentham, MA 02093

United States

5. Specialty Committee Chair: *

Rochelle Kurth

6. Address *

38 Chestnut Dr Windsor, CT 06095 **United States**

7. Email *

Goldenk9child@gmail.com

8. Phone Number *

(860) 532-9564

9. Name(s) and date(s) of NSDTRC (USA) Event Committees served on in the past. State positions held. *

2024 Louisville Specialty - Trophy Chair

2023 Thanksgiving Cluster Supported Entry - Chair

2023 NESGA Double Supported Entry - Chair

2022 WC/I/X Double Header - Chair 2021 WC/I/X Double header - Chair 2019 WC/I/X Double header - Chair 2018 WC/I/X Double header - Chair 2018 Vacationland Supported Entry - Chair

2018 National - Trophy Chair 2017 WC/I/X Double header - Chair 2017 AKC Retriever Test - Chair

There's more but this is all I can remember lol.

10. Specialty Committee Treasurer (must be different than Chair): *

Carolyn Kurth

11. Address *

535 New London Rd

Colchester, Connecticut 06415

United States

12. Email *

tollermom2@gmail.com

13. Phone Number *

(860) 303-0280

14. Name(s) and date(s) of NSDTRC (USA) Event Committees served on in the past. State positions held. *

Treasurer for all of my events plus multiple nationals. Secretary for all of my chaired field events.

15. Please provide the names & contact information for 2 additional Committee Members.

Annie Garwood

Committee Member #1: *

16. Address *

10 Andrew Court Troy, NY 12182 United States

17. Email *

spoondogannie@gmail.com

18. Phone Number *

(518) 505-5895

19. Name(s) and date(s) of NSDTRC (USA) Event Committees served on in the past. State positions held. *

Worked on multiple region 1 nationals, volunteers for local all breed club.

20. Committee Member #2: *

Bob Haas

21. Address *

53 Brigham Ave Dracut, MA 01826 United States

22. Email *

bob.haas2@gmail.com

23. Phone Number *

(617) 285-0229

24. Name(s) and date(s) of NSDTRC (USA) Event Committees served on in the past. State positions held. *

Volunteers for multiple local all breed clubs.

25. Location: Please state the proposed location for this event and list the history of prior Toller events at this location and why this location has been chosen by the Committee. *

Wrentham, MA. The location is not as important as the club hosting. NESGA has a long history with the NSDTRC (USA), with longtime NSDTRC (USA) member Jane Folkman helping found NESGA. See October 2023 meeting proposal for full history.

26. Explain why the location will result in enough interest and support of the Membership to warrant a Specialty. *

Same reasoning as above, it's club based not location based. It has been a supported entry since 2007, and the membership has followed the club to 4 different locations and had majors at every one. This would be the first year it is a specialty.

27. How many days before or after the National Specialty is the proposed event? *

180

28. Explain why enhanced attendance is expected. *

This show already has a large attendance and now that it's a specialty, it will have increased draw. The form will not allow both shows to be entered. Only one from each year will be below, but please note its a 2 shows in 1 days type of show. Original proposal (oct 2023) has both shows listed.

29. List the past entry in dogs and bitches at the show for the last 3 years. Due to Covid, you can skip the year 2020. Year: *

2023

30. Total # of Entries: *

38

31. # of Class Dogs *

9

32. # of Class Bitches * 13 33. Year: * 2022 34. Total # of Entries * 19 35. # of Class Dogs * 36. # of Class Bitches * 37. Year: * 2021 38. Total # of Entries * 19 39. # of Class Dogs * 4 40. # of Class Bitches * 10

41. Will you have input into the selection of No

42. The Host Club will provide the following (check all that apply): *

the Judge? *

- Ribbons
- Rosettes
- 43. If the Host Club is not providing Ribbons or Rosettes, who will pay for them?

They will provide them, but we will likely upgrade them. Budgeted into trophy sponsors.

44. Attach a copy of the offer sheet provided by the Host Club. This will include the financial incentives and may be a simple email statement from the Host Club Show Chair. *



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- 45. Check which Non Regular Classes will be approved and offered:
- Puppy Sweeps
- Veteran Sweeps
- Veterans
- 46. Explain any financial incentives inuring to the benefit of the Club and describe the plan to keep the event cost neutral to the Club. *

The current plan is to offer sponsorships. There is the potential for an on site larger item raffle, but we're not going to do a big online raffle this year. The goal is to get everything sponsored instead. We are considering merchandise, I have personally never done as the market is really flooded, however the two toller clubs have worked together and its gone really well – and I'd like to have some kind of logo/merch that shows that/supports that. It raises money for the club and sets the example expected of future clubs.

47. Please select: The Committee understands and agrees to and will submit all contracts to the Board through the Secretary and Events Chair for review prior to signature. *

Yes

48. Please select: The Committee understands and agrees to work with the Treasurer on a rolling basis in the format determined by the Treasurer to provide an

Yes

accounting of the event. *

49. Host Hotel (if any):

n/a, its a one day and a lot of entries head to the UKC Hunt test 40

minutes away on the weekend.

51. Specific Board Action Requested: *

Approve a Designated Specialty to be held on the date listed in

Question 2 in conjunction with the Host Club listed in Question 3.

52. Date notified Events Chair: *

Friday, September 1, 2023

53. Date notified the Regional Director(s): * Friday, September 1, 2023

54. Date submitted to the Secretary for

Friday, September 1, 2023

approval: *

55. Name of the person responsible for submission of the show report within 7

days after the event: *

Rochelle Kurth

OFFER SHEET



The New England Sporting Group Offers Rosettes through Reserve, as well as \$3.00 per regular class entry for Clubs hosting Specialties at our shows Christine Calcinari

President

NSDTRC (USA) Versatility program

This program is open to all members of the NSDTRC (USA) and contains 4 levels: Versatility Certificate, Versatility Excellent, Versatility Master, and Versatility Champion.

The goal of this program is to encourage NSDTR owners to continue competing in multiple sports past the Rusty Jones and bridging the gap up to the Eddy Versatility program. To find out more about the Rusty Jones or the Eddy Versatility, please go to: https://www.nsdtrc-usa.org/about/awards/

This program is split into the following 4 categories:

- Companion Sports: Obedience, Rally, and Agility
- Performance Sports: Field (Retriever, Spaniel, & Club Test), Scent Work, Tracking, and Barn Hunt.
- Conformation: This is an optional category for conformation titles.
- Other: This is an optional category for AKC's Family dog program, titles that are single
 pass, titles that are accepted by AKC to be added to a pedigree, and titles from
 organizations that are not accepted but the submitter feels they should be considered.

Versatility Certificate (VC) - 6 Points	Versatility Certificate Excellent (VCX) - 12 points
 Must have 2 Points from category 1 Must have 2 Points from category 2 Remaining points from any category 	 Must have 4 Points from category 1 Must have 4 Points from category 2 Remaining Points from any category
Versatility Certificate Master (VCM) - 18 points	Versatility Certificate Champion (VCCH) - 24 points
 Must have 6 Points from category 1 Must have 6 Points from category 2 Remaining points from any category 	 Must have 8 Points from category 1 Must have 8 Points from category 2 Remaining points from any category Must have one of the following Champion level titles: OTCH, RACH, PACH/MACH, MH, CT, SWD or RATCH from either Categories 1 or 2.

^{*}Companion/Performance designation per AKC with a few adjustments.

Category 1: Companion Sports		
Obedience	Rally	
1 - Beginner Novice (BN) 2 - Novice (CD) 2.5 - Graduate Novice (GN) 3 - Open (CDX) 3.5 - Graduate Open (GO) 4 - Utility (UD) 4.5 - Versatility (VER) 5 - Utility Excellent (UDX) 6 - Obedience Trial Champion (OTCH) 6.5 - Obedience National Invitation 7 - Obedience National Qualification	1 - Novice (RN) 1.5 - Intermediate (RI) 2 - Advanced (RA) 3- Excellent (RE) 4 - Master (RM) 5 - Advanced Excellent (RAE) 6 - Rally Obedience Champion (RACH) 6.5 - Rally National Invitation (RACH) 7 - Rally National Qualification (RACH) *Add .05 points to any title below RACH that earns a national invitation, and 1 point to any title that passes that level at rally national. **Rally invitations are earned by level	
Agility		
0.5 - ACT 1 - Novice (JWW, Standard, or FAST) 2 - Open (JWW, Standard, or FAST) 3 - Excellent (JWW, Standard, or FAST) 4 - Masters (JWW, Standard, or FAST) 5 - Premier (JWW, Standard) 6 - Master Agility Trial Champion (MACH) 6.5 - Agility Grand Champion (AGCH), Agility Invitational Qualification 7 - Agility Invitational Pass *Regular or preferred. **Any invitational		

Category 2: Performance Events		
Retriever Tests	Tracking	
1 - BRT 2 - Working Certificate (WC), Junior Upland (JHU) 2.5 - Junior (JH), Senior Upland SHU 3 - Working Certificate Intermediate 4 - Senior (SH) 5 - Working Certificate Excellent 6 - Master Upland (MHU) 8 - Master (MH) 8.5 - Master National Qualification* 9 - Master National Pass* *Or Ametuer Master National	1 - Tracking Dog 2 - Tracking Dog Urban 3 - Tracking Dog Excellent 4 - Variable Surface Tracking 6 - Champion Tracker	
Barn Hunt	Scent work	
 0.5 - Barn Hunt Instinct (RATI) 1 - Barn Hunt Novice (RATN) 1.5 - Barn Hunt Novice Excellent (RATNX) 2 - Barn Hunt Open (RATO) 2.5 - Barn Hunt Open Excellent (RATOX) 3 - Barn Hunt Senior (RATS), Crazy 8 (any), Line Drive (any) 3.5 - Barn Hunt Senior Excellent (RATSX) 4 - Barn Hunt Master (RATM) 4.5 - Barn Hunt Master Excellent (RATMX) 5 - Barn Hunt Champion (RATCH) 5.5 - Barn Hunt Champion Master (RATCHX) 6 - Barn Hunt Elite Master Champion (REMX) 	1 - Novice title (SIN, SEN, SBN, SCN, SHDN) 1.5 - Level title Novice (SWN) 2 - Advanced (SIA, SEA, SBA, SCN, SHDA), Novice Elite (SINE, SENE, SBNE, SCNE, SHDNE) 2.5 - Level title Advanced (SWA), Level title Novice Elite (SWNE) 3 - Excellent (SIE, SEE, SBE, SCE, SHDE), Advanced Elite (SIAE, SEAE, SBAE, SCAE, SHDAE) 3.5 - Level title Excellent (SWE), Level title Advanced Elite (SWAE) 4 - Master (SIM, SEM, SBM, SCM, SHDM), Excellent Elite (SIEE, SEEE, SBEE, SCEE, SHDEE) 4.5 - Level Title Master (SWM), Level Title Excellent Elite (SWEE) 5 - Master Elite (SIEE, SEEE, SBEE, SCEE, SHDEE) 5.5 - Level Title Master Elite 6 - Detective Title (SWD)	
*Excellent titles require 10 additional passes at that level	*Elite titles require 10 additional passes at that level	

Category 3: Conformation (optional)

- 1 Champion
- 2 Grand Champion
- 2.5 Grand Champion Bronze
- 3 Grand Champion Silver
- 3.5 Grand Champion Gold
- 4 Grand Champion Platinum

Category 4: Other (optional)

- 0.5 CGC, Temperament Test (ATT), Fetch Test (any level), Virtual Home Manners (VHM) 1 CGCA, CGCU, Farm Dog, Trick Novice (TKN), Dock (DN, DJ, DS, DE), AKC Fit Dog, Disc Dog Bronze (Any Game), Coursing Ability (CA), BCAT
- 1.5 Trick Intermediate (TKI), Coursing Ability Advanced (CAA)
- 2 Dock Advanced (DNA, DJA, DSA, DEA), Flyball Champion (FDCH), Trick Advanced (TKA), Disc Dog Silver (Any Game), Coursing Ability Excellent (CAX), DCAT
- 2.5 -Trick Performer (TKP), Disc Dog Gold (Any Game)
- 3 Dock Excellent (DNX, DJX, DSX, DEX), Flyball Master (FM), Trick Performer Elite, Search and Rescue (Any), Disc Dog Platinum (Any Game), FCAT
- 4 Flyball ONYX
- 5 Flyball Grand Champion (FGDCH)

*Dock lists Distance Jump Titles, but Hydrodash and Air Retrieve also count in the above categories.

Additional Information:

- This is not a cumulative program. Only the highest title in a sport category will be awarded.
- The titles in the category are AKC titles (or AKC accepted titles). However, equivalent titles in other organizations are accepted.
- Virtual Titles also accepted if available for a title. People and dogs who cannot physically
 go to a trial due to illness, disability, or other reason are still encouraged to work with
 their dogs towards these titles.
- All applicants must be members of the NSDTC-USA, and all dogs must have an AKC registration number.
- Certificates can be awarded retroactively and/or posthumously with proper documentation.
- Versatility is a self-reporting title and any Toller owner who feels that his/her dog has achieved a Versatility title must submit proper documentation and a completed Versatility Program.

Versatility Application

Dog's Registered Name	
AKC Registration No	
	SexBirth date
Owner:	
Address:	
Address:	
Breeder	
Sire	
Dam	
Application for:	
Versatility Certificate	
Versatility Excellent	
Versatility Master	
Versatility Champion	
vorcaamy champion	
attach appropriate documentation. The V	ment earned in each category and area below, and Versatility Committee will review the achievements as y you and the NSDTRC Records of your award.
Category 2:	
<u></u>	

Category 3 & 4:
Other accomplishment/title:
*Please include what points this accomplishment is worth and why. **If the applicant feels the accomplishment should replace a Category 1 or 2 requirement, please tell the committee why. All substitutions are evaluated on a case by case basis.
By Signing below the applicant assures to the best of their ability all titles and documentation submitted are accurate. Failing to provide accurate documentation or titles may result in the application being denied or held up.
Signature:
Phone Number:
Email:

Resolution 2002-01

Resolution Providing for the Opening and Use of Temporary Bank Accounts to Support Regional Events

WHEREAS, the Nova Scotia Duck Tolling Retriever Club (USA) is a national club incorporated in the State of Alabama; and

WHEREAS, the primary financial institutions serving as repositories of the Club's funds are located in Alabama; and

WHEREAS, the Club authorizes events to be held in the Club's name at various locations and times of the year; and

WHEREAS, the Board of Directors believes the most expeditious way to manage the finances of these events is for a temporary account to be opened in the geographic area where the event is to be held to be used for deposits and payments relating to the specific event; then, therefore,

BE IT RESOLVED by the Board of Directors of the Nova Scotia Duck Tolling Retriever Club (USA) that:

- 1. The Treasurer is authorized to name various financial institutions as temporary depositories for the funds of the Nova Scotia Duck Tolling Retriever Club (USA);
- 2. The Treasurer is authorized to appoint one or more members of NSDTRC (USA) to act as the custodian for said temporary accounts; and
- 3. Any persons designated by the Treasurer, so long as they act in a representative capacity as agents of the association, are authorized to make any and all other contracts, agreements, stipulations and orders which they may deem advisable for the effective exercise of the powers indicated below, from time to time with said Financial Institution, concerning funds deposited in said Financial Institution, or any other business transacted by and between the Club and said Financial Institution subject to the restrictions stated below.
- 4. Any and all prior resolutions adopted by the Club and certified to this Financial Institution as governing the operation of the Club's accounts are in full force and effect unless supplemented or modified by this authorization.
- 5. The Club agrees to the terms and conditions of any account agreement properly opened by any authorized representative(s) of this association, and authorizes designated Financial Institution, at any time, to charge the Club for all checks, drafts or other orders for the payment of money that are drawn on the Financial Institution and signed by the authorized individuals.

I certify that the Club has, and at the time of adoption of this resolution had, full power and lawful authority to adopt the foregoing resolutions and to confer the powers granted to the persons named who have full power and lawful authority to exercise the same.

Secretary	Date

ATTEST:

Designation of Temporary Depository and Appointment of Event Treasurer

	is hereby		
designated as a temporary depositor months.	y beginning for a period not to exceed		
This designation shall continue in full force and effect until such account is closed the expiration date identified in item 1 above has been reached, or until express written notice of its rescission or modification has been sent by the Treasurer by certified mail, return receipt requested, and received by the Financial Institution identified in Item 1 above, whichever comes first.			
All transactions, if any, with respect to any deposits or withdrawals by or on behalf of the Club with this Financial Institution prior to the receipt of this authorization are hereby ratified, approved and confirmed.			
The following individuals are authorized to open any deposit or checking account(s) in the name of the Club, endorse checks and orders for the paymer money, and withdraw funds on deposit with the Financial Institution. The Clurequires the authorized signature of only one of the individuals named below, although any of the listed individuals are hereby authorized to so sign. Under circumstances are these named individuals authorized to borrow money on be of or in the name of the Club, or sign, execute and deliver promissory notes of other evidences of indebtedness or endorse, assign, transfer, mortgage or pleasible receivable or other property now owned or hereafter owned by the Club security for sums borrowed.			
Name and Title	Signature		

Date

Treasurer

MANAGING THE FINANCES OF AN NSDTRC (USA) EVENT

An Event Treasurer must be appointed to deal with the funds, accounts, and monies generated by all aspects of the event. This person should be someone other than the event secretary or chair.

Requirements:

- 1. Above all, the person must be accurate and honest.
- 2. The person should have some experience in managing budgets and finances of some sort of large undertaking.
- 3. While not absolutely required, computer skills and equipment are a definite asset as well as accounting software, i.e. Quicken, Money, etc.
- 4. Computer skills are required and proficiency in using the computer program Excel.
- 5. Sign and return the Event Treasurer Agreement to the NSDTRC (USA) Treasurer.

Duties:

- 1. Establish Event account(s). 'Nova Scotia Duck Tolling Retriever Club USA or even "NSDTRC (USA)" should not be used in the account name. Account names like '2000 Toller National Specialty" or 'Back Yard Classic" are appropriate.
 - An Event Account must be established for all NSDTRC (USA) sponsored events with the exception of Supported Entries that only collect funds for trophies. Events include National & Regional Specialties, Club Field Tests, AKC events, seminars, fundraisers, or any other approved event that anticipates excess revenues over expenses.
 - The account shall have two signatories, the Event Treasurer and the General Chairman; so that money will be accessible if the Event Treasurer is unavailable to sign checks. Having both signatures required, however, is cumbersome and unnecessary. Additionally, the NSDTRC (USA) Treasurer shall be listed as a signatory.
- 2.—The Event Treasurer will pay all bills, both prior to and at the conclusion of the Event. Bills may come due prior to receiving any income. The Event Treasurer should make sure there is enough money in the account to cover these items. NSDTRC (USA) will advance the region money to assist in covering expenses before money is received. The following advances are available to event organizers upon request: National Specialty \$2000; Regional specialty, obedience, hunt test or agility event \$500, club field test \$500; supported entry \$200.
- 3. The Event Treasurer will work with the Event Chair to submit a budget for approval by the Club Treasurer.
- 4. The Event Treasurer will utilize the Excel Spreadsheet formatted for Club events and provided by the Club Treasurer. The Spreadsheet will be used to capture all of the financial transactions of the event.
- 5. The Event Treasurer will promptly submit bills to the Club Treasurer for payment. In some cases the Event Treasurer may receive an advance of funds to pay for event services. An advance will be given only after the budget has been approved. The reconciliation of the advanced funds will be submitted to the Club Treasurer with supporting documentation and receipts.
- 6. The Event Treasurer will receive all monies paid in, keep accurate records, and pay all authorized bills. Make sure all committee members know what will be reimbursed and that they need to keep receipts and submit them to be reimbursed. All funds received by the various chairpersons (Secretary, Trophy, Catalog) shall be forwarded to the Event Treasurer on a timely basis (every 30 days.) A summary of moneys collected/disbursed is to be sent to the event chair by the various chairs in order to keep the board informed of the status of the event.

- 7. The Event Treasurer should prepare a "Reservations" page to go into the premium list and/or Quackers material. This page should include reservations for meal functions, all events, any sale items such as pins, hats, or clothing, a space for trophy donations, and space for any other paid event or item(s). This will save the exhibitor time in completing this form, will jog the memory for things that might otherwise be overlooked, and will-provide a simple, accurate accounting of who spent money on what. This information can then be stored as reference material for future host regions. Use whole dollar amounts for the price of all items. The Event Treasurer will not know which individuals have also entered dogs and will therefore receive the judging schedule from the show secretary/superintendent. People who are attending without a dog, however, receive none of this information. Perhaps a box to be checked could be included on the reservations page. A simple statement of: "I'll be attending without a dog; please send me the judging schedule when available" could produce a list of names for the show secretary/superintendent to send this information to.
- 8. After all other budgetary items are reconciled; the Event Treasurer will then prepare a financial statement in the NSDTRC (USA) approved format. The Event Treasurer will close the account and send the financial statement and the balance to the NSDTRC (USA) Treasurer, along with a copy of the final bank statement showing the account has been closed. This report shall be sent to the NSDTRC (USA) Treasurer within 90 days (120 days for National Specialties) of the completion of the event.
- 9. If the Event Treasurer is unable to complete the report and close the account within 90 days (120 days for National Specialties), an interim report shall be submitted to the NSDTRC (USA) Treasurer that includes a statement of current income/expense and an explanation of what items remain outstanding and need to be settled before a final report can be submitted. Interim financial reports shall continue to be submitted every 30 days or at an interval specified by the NSDTRC (USA) Treasurer if the final financial report is not submitted within the defined timeframe. Failure to comply with this reporting schedule may result in disciplinary action by the Board of Directors.
- 10. The Event Treasurer shall submit a final accounting report with the Excel Spreadsheet. If the Event Treasurer is unable to complete the report within 90 days (120 days for National Specialties), an interim report shall be submitted to the NSDTRC (USA) Treasurer that includes a statement of current income/expense and an explanation of what items remain outstanding and need to be settled before a final report can be submitted. Interim financial reports shall continue to be submitted every 30 days or at an interval specified by the NSDTRC (USA) Treasurer if the final financial report is not submitted within the defined timeframe. Failure to comply with this reporting schedule may result in disciplinary action by the Board of Directors.
- 11. There are consumer protection laws surrounding the exchange of funds for products and services that need to be followed. Although each state has consumer protection laws, the Fair Trade Commission has specific rules around orders by mail, telephone, computer and fax. It is the responsibility of the Event Treasurer to communicate these rules to the various event committee chairs involved in the exchange of goods and services through any of the methods listed and ensure that these rules are followed. (See Addendum)

ADDENDUM - October 2008

Fair Trade Commission: Mail or Telephone Order Merchandise Rule

From the Fair Trade Commission Website (http://www.ftc.gov/bcp/conline/pubs/credit/billed.shtm)
The Mail or Telephone Order Merchandise Rule

This rule covers merchandise you order by mail, telephone, computer and fax. It requires merchants to have a reasonable basis for claiming they can ship an order within a certain time.

Ship Dates

- By law, a merchant should ship your order within the time stated in its ads or over the phone. If the merchant doesn't promise a time, you can expect it to ship your order within 30 days.
- The shipment "clock" begins when the merchant receives a "properly completed order." That includes
 your name, address and payment (check, money order or authorization to charge an existing credit
 account whether the account is debited at that time or not).
- If the merchant doesn't promise a shipping time and you are applying for credit to pay for your purchase, the merchant has an additional 20 days (50 days total) to establish the account and ship the merchandise.

Delays

- If the merchant is unable to ship within the promised time, it must notify you by mail, telephone, or
 email, give a revised shipping date and give you the chance to cancel for a full refund or accept the new
 shipping date. The merchant also must give you some way to exercise the cancellation option for free,
 for example, by supplying a prepaid reply card or staffing a toll-free telephone number.
- If you ignore the option notice, and the delay is 30 days or less, it's assumed that you accept the delay and are willing to wait for the merchandise.
- If you do not respond and the delay is more than 30 days the order must be canceled by the 30th day of the delay period and a full refund issued promptly.
- If the merchant can't meet the revised shipping date, it must notify you again by mail, email or telephone and give you a new shipping date or cancel your order and give you a refund.
- The order will be canceled and a refund issued promptly unless you indicate by the revised shipping date that you are willing to wait.
- If you do not respond at all to the second notice, it's assumed that you are not willing to wait, and a full refund must be issued promptly.

Refunds

If you authorized a charge to your credit card account, the merchant must credit the account within one billing cycle - not give credit toward another purchase. If you pay by cash, check or money order, the merchant must mail you a refund within seven working days.



Event Treasurer Agreement

As Event Treasurer of a Nova Scotia Duck Tolling Retriever Club (USA) event, I acknowledge that I will fulfill the following requirements:

- 1. Comply with the policies/procedures set forth in the document "MANAGING THE FINANCES OF AN NSDTRC (USA) EVENT."
- 2. Maintain open communication with the Event Chair and NSDTRC (USA) Treasurer with periodic updates on the financial status of the event.
- 3. Do all in my power to complete and submit a final report within 90 days (120 days for National Specialties) of the event.

Keep one copy of this form for yourself. Sign and date one copy and return to:

NSDTRC (USA) Treasurer

Event Treasurer:	Date:	
Name of Event:		
Date of Event:		

THESE TWO FORMS WOULD NOT BE USED - JUST THE SPREADSHEETS

NSDTRC(USA) Event Expense Report Field Events

Event:			Date:
Event Income			
# of dogs - BRT @ \$	=	\$	
# of dogs - WC @ \$	=	\$ \$ \$ \$ \$ \$ \$	
# of dogs - WCI @ \$	=	\$	
# of dogs - WCX @ \$	=	\$	
Income from Regular Entries		\$	
Advance from National Club		\$	
Advertising in Catalog [if one is done]		\$	
Sale of Birds	\$		
Other (List separately and attach and summariz Total Event Income	e here)	\$	\$
Event Expenses			
Judges' Expenses (not gift)		\$	
Judges' Fee or Gifts		\$	
Equip Rental		\$	····
Poppers		\$	
Birds		\$	
Other Field Supplies		\$ \$ \$	
Printing - premium		\$	
Printing - field catalog	\$	·	
Printing - miscellaneous	·	\$	
Postage		\$	
Field Refunds		\$ \$ \$ \$ \$ \$	
Rent		\$	
Workers' Lunches		\$	
Other (List separately and attach and summarize	e here)	\$	
Total Event Expenses Less Advance from National Club			\$
			\$
Total Event Profit			\$
Additional Income:			
Special Event Entries		\$	
Raffle or auction		\$	
Hospitality (meals?)		\$ \$ \$ \$	
Merchandise sales (T-Shirts)		\$	
Trophy & Award Donations		\$	
General Donations - not towards trophies		\$	
Total Additional Income			\$
Additional Expenses			
Trophies & Awards		\$	
Hospitality		\$ \$	
Raffle or auction		\$	
Merchandise	\$	_	
Additional Judges' Gifts		\$	
Misc not pertaining to entries		\$	
Total Additional Expenses			\$
Total Additional Profit			\$
/O:	. 		, m
(Signa	ature)		(Date)

NSDTRC(USA) Event Expense Report Conformation/Obedi ence Events

Event:	Date:
Event Income	•
# of Conformation entries @ \$# of Obedience entries @ \$	= \$ = \$ = \$ \$ \$ \$ \$
# of Obedience entries @ \$ # of Sweepstakes entries @ \$	= \$
Income from Regular Entries	-
Advance from National Club	Φ ¢
Advertising in Catalog	φ Ψ
Other (List separately and attach and summarize	here) \$
Total Event Income	\$
Event Expenses	
Judges' Expenses (not gift)	\$
Judges' Fee or Gifts	\$
Equipment Rental	\$
Ribbons/Rosettes	\$
Sweepstakes cash prizes	\$
Printing - premium	\$
Printing - catalog	\$
Printing - miscellaneous	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$
Postage	\$
Refunds	\$
Rent	\$
Judge/Steward hospitality	\$
Other (List separately and attach and summ	,
Total Event Expenses	\$
Less Advance from National Club	\$
Total Event Profit	\$
Additional Income:	
Special Event Entries	¢
Raffle or auction	\$ \$
Hospitality (meals/banquet)	Ψ \$
Merchandise sales	Ψ \$
Trophy & Award Donations	Ψ \$
General Donations - not towards trophies	\$
Total Additional Income	\$ \$ \$ \$ \$ \$ \$
Additional Expenses:	
Trophies & Awards	\$
Hospitality (meals/banquet)	\$
Raffle or auction	\$
Merchandise sales	\$
Additional Judges' Gifts	\$ \$ \$
Misc expense not relating to entries	\$
Total Additional Expenses	\$
Total Additional Profit	\$
(S	ignature)(Date